

COMFORT FINCAP LIMITED
CIN: L65923WB1982PLC035441
Registered Office: 22, Camac Street, Block 'B', Kolkata, West Bengal - 700016;
Corporate Office: A-301, Hetal Arch, Opp. Nanaji Market, S.V. Road, Malad (West), Mumbai - 400 064;
Tel. No.: +91-22-6894-8500/08/09; Fax: +91-22-2889-2527;
E-mail: info@comfortincap.com; Website: www.comfortincap.com.

NOTICE TO SHAREHOLDERS REGARDING TRANSFER OF EQUITY SHARES OF COMFORT FINCAP LIMITED TO INVESTOR EDUCATION AND PROTECTION FUND
&
REMINDER TO CLAIM THE DIVIDEND AMOUNTS REMAINING UNPAID/UNCLAIMED.
NOTICE is hereby given pursuant to section 124(5) of the Companies Act, 2013 ("the Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") (as amended from time to time), that the Company is required to transfer the dividend amounts remaining unclaimed and unpaid for a continuous period of seven (7) years from the date of transfer of such amount to Unpaid Dividend Account to the Investor Education and Protection Fund ("IEPF"). Further, section 124(6) of the Act read with the Rules requires that all shares, in respect of which dividend has not been paid or claimed for seven consecutive years or more, shall be transferred by the Company to the IEPF along with statement containing such details as prescribed.

NOTICE is hereby given to the eligible equity shareholders to en-cash their unpaid/unclaimed dividend amounts for the financial year 2017-18 and onwards, so that the equity shares are not transferred to IEPF. In compliance with the Rules, individual correspondence to all the shareholders whose shares are liable for transfer to IEPF Authority will be sent by the Company. In case, no communication is received from such shareholders on or before November 02, 2025 in respect of unclaimed and unpaid dividend amounts for the financial year 2017-18, the Company will have to transfer such unclaimed and unpaid dividend amounts and underlying equity shares, if any, in respect of which dividend has not been paid or claimed for seven consecutive years or more, to the IEPF by following the procedures stipulated in the Rules in this regards, without any further notice. The details of eligible equity shareholders whose shares are due for transfer to the IEPF will be uploaded on the website of the Company at <https://www.comfortincap.com/>.

Please note that no claim shall lie against the Company in respect of unclaimed/ unpaid dividend amounts and the underlying equity shares transferred to the IEPF and all benefits accruing on such shares, if any.

Further, the shareholder can claim the dividend amounts and shares which are transferred to IEPF from the IEPF Authority by complying with the provisions of Rule 7 of the Rules by making a separate application to the IEPF Authority in e-Form IEPF-5 which is available on the website www.mca.gov.in.

For further information on the above matter and the details of the claim of unpaid/unclaimed dividend amounts, the concerned shareholders may contact our Registrar and Share Transfer Agent, i.e. Bigshare Services Private Limited at Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093, Contact: +91-22-62638200, Email id: investor@bigshareonline.com or may also write to Company at the Corporate Office of the Company situated at A-301, Hetal Arch, S. V. Road, Malad (West), Mumbai-400064 or send an email to - info@comfortincap.com.

For Comfort Fincap Limited
Sd/-
Ankur Agrawal
Director
DIN: 06408167

Place: Mumbai
Date: July 01, 2025

DhanSafal
Formerly known as 'Luhara Media & Infra Limited'
CIN: L65100MH1987PLC040094
Registered Office: A - 301, Hetal Arch, S. V. Road, Malad, Mumbai- 400064;
Corporate Office: G-1402, Lotus Corporate Park, Goregaon East, Mumbai, Maharashtra 400063;
Phone No.: 022-6894-8500/08/09, Fax: 022-2889-2527;
Email: info@dhanasafal.com; Website: www.dhanasafal.com

NOTICE TO SHAREHOLDERS REGARDING TRANSFER OF EQUITY SHARES OF DHANSAFAL FINSERVE LIMITED TO INVESTOR EDUCATION AND PROTECTION FUND
&
REMINDER TO CLAIM THE DIVIDEND AMOUNTS REMAINING UNPAID/UNCLAIMED.
NOTICE is hereby given pursuant to section 124(5) of the Companies Act, 2013 ("the Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") (as amended from time to time), that the Company is required to transfer the dividend amounts remaining unclaimed and unpaid for a continuous period of seven (7) years from the date of transfer of such amount to Unpaid Dividend Account to the Investor Education and Protection Fund ("IEPF"). Further, section 124(6) of the Act read with the Rules requires that all shares, in respect of which dividend has not been paid or claimed for seven consecutive years or more, shall be transferred by the Company to the IEPF along with statement containing such details as prescribed.

NOTICE is hereby given to the eligible equity shareholders to en-cash their unpaid/unclaimed dividend amounts for the financial year 2017-18 and onwards, so that the equity shares are not transferred to IEPF. In compliance with the Rules, individual correspondence to all the shareholders whose shares are liable for transfer to IEPF Authority will be sent by the Company. In case, no communication is received from such shareholders on or before October 30, 2025 in respect of unclaimed and unpaid dividend amounts for the financial year 2017-18, the Company will have to transfer such unclaimed and unpaid dividend amounts and underlying equity shares, if any, in respect of which dividend has not been paid or claimed for seven consecutive years or more, to the IEPF by following the procedures stipulated in the Rules in this regards, without any further notice. The details of eligible equity shareholders whose shares are due for transfer to the IEPF will be uploaded on the website of the Company at www.dhanasafal.com.

Please note that no claim shall lie against the Company in respect of unclaimed/ unpaid dividend amounts and the underlying equity shares transferred to the IEPF and all benefits accruing on such shares, if any.

Further, the shareholder can claim the dividend amounts and shares which are transferred to IEPF from the IEPF Authority by complying with the provisions of Rule 7 of the Rules by making a separate application to the IEPF Authority in e-Form IEPF-5 which is available on the website www.mca.gov.in.

For further information on the above matter and the details of the claim of unpaid/unclaimed dividend amounts, the concerned shareholders may contact our Registrar and Share Transfer Agent, i.e. Adroit Corporate Services Private Limited at Office 18-20, 1st floor, Plot No. 639, Mahawana Road, Marol, Andheri (East), Mumbai-400059, Contact: +91-22- 42270400; Email id: info@adroitcorporate.com or may also write to Company at the Registered office of the Company situated at A-301, Hetal Arch, S. V. Road, Malad (West), Mumbai-400064 or send an email to - info@dhanasafal.com.

For Dhansafal Finserve Limited
Sd/-
Ankur Agrawal
Managing Director
DIN:06408167

Place: Mumbai
Date: July 01, 2025

THE BUSINESS DAILY FOR DAILY BUSINESS
FINANCIAL EXPRESS

Noida Power Company Limited
Electric Sub Station, Knowledge Park-IV, Greater Noida-201310
(CIN: U31200UP1992PLC014506)

TENDER NOTICE Date: 01.07.2025

Sealed tender under Two Bid System (Technical & Commercial) are invited from all the interested bidders

NIT No.	Tender Description	EMD ₹	Start and Due Date & Time of Submission
NPCL/IT/FY25-26/LDW/012	Purchase of Laptops, Desktops & Workstations.	1.36 Lac	01.07.2025 & 21.07.2025 (up to 15:00 hours)
NPCL/IT/FY25-26/VMW/021	Subscription of Vmware Enterprise Plus Licenses.	1.50 Lac	01.07.2025 & 21.07.2025 (up to 15:00 hours)

Cost of Individual Tender Document (Incl. GST) Rs 1180/-.
For other tender details and further amendment/corrigendum, please visit our website: www.noidapower.com ->Procurement->Tenders

HEAD (C&MM)

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP)
IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR Regulations").

PUBLIC ANNOUNCEMENT


(Please scan this QR Code to view the DRHP)

GERMAN GREEN STEEL AND POWER LIMITED

Our Company was incorporated as "Haq Enterprises Private Limited" on July 09, 2008 as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was changed to "Haq Steels and Metals Private Limited" as approved by our Shareholders' vide special resolution dated April 5, 2018, and a fresh certificate of incorporation pursuant to change of name was issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") dated April 12, 2018. Thereafter, our Company was converted to a public limited company, approved by our Shareholders' vide special resolution dated April 17, 2018, pursuant to which the name of our Company was changed to "Haq Steels and Metals Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the RoC dated May 4, 2018. Thereafter, the name of our Company was changed to "German Green Steel and Power Limited" as approved by our Shareholders' vide special resolution dated December 20, 2023 and a fresh certificate of incorporation pursuant to change of name was issued by the RoC dated January 18, 2024. For details in relation to the changes in the registered office of our Company, please see "History and Certain Corporate Matters-Changes in the Registered Office of our Company" on page 289 of the draft red herring prospectus dated June 29, 2025 filed with the Securities and Exchange Board of India (SEBI) and the Stock Exchanges ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: German House, Near Bharat Petrol Pump, Opp. Kochrab Ashram, Paldi, Ahmedabad- 380007, Gujarat, India
Contact Person: Umeshkumar Singh, Company Secretary and Compliance Officer; Telephone: +91 7211133101/ 9723555100
Email: secretarial@germansteel.in; Website: www.germansteel.in; Corporate Identity Number: U27100GJ2008PLC054437

OUR PROMOTERS: INAMULHAQ SHAMSULHAQ IRAKI, ABDULHAQ SHAMSULHAQ IRAKI AND IBRARULHAQ INAMULHAQ IRAKI

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF GERMAN GREEN STEEL AND POWER LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹45,000 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[•] LAKHS COMPRISING AN OFFER FOR SALE OF UP TO 10,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY INAMULHAQ SHAMSULHAQ IRAKI AGGREGATING UP TO ₹[•] LAKHS, AND UP TO 10,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY ABDULHAQ SHAMSULHAQ IRAKI, [•] AGGREGATING UP TO ₹[•] LAKHS (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMS, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investors) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion"), of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹2,00,000 and up to ₹10,00,000 and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10,00,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA account and UPI ID (as defined hereinafter) in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism, as applicable, pursuant to which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, please see "Offer Procedure" on page 460 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on June 29, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.germansteel.in and the websites of the book running lead managers to the Offer, i.e., Systematix Corporate Services Limited at www.systematixgroup.in and Emkay Global Financial Services Limited at www.emkayglobal.com. Our Company hereby invites the public to give comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 40 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 289 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 107 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 Systematix Group Investments Re-defined Systematix Corporate Services Limited The Capital, A-Wing, No. 603-606, 6 th Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051, Maharashtra, India Telephone: +91 22 6704 8000 Email: ggsppl ipo@emkayglobal.com Investor Grievance Email: investor@systematixgroup.in Website: www.systematixgroup.in Contact Person: Kuldeep Singh/ Sagar Purandare SEBI Registration No.: INM000004224	 Emkay Your success is our success. Emkay Global Financial Services Limited 7 th Floor, The Ruby, Senapati Bapat Marg, Dadar (West), Bandra- 400028, Maharashtra, India Telephone: +91 22 6612 1212 Email: ggsppl ipo@emkayglobal.com Investor Grievance Email: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Deepak Yadav/ Pooja Saravankar SEBI Registration No.: INM000011229	 Bigshare Services Pvt. Ltd. Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai 400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Raghavel Website: www.bigshareonline.com SEBI registration number: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GERMAN GREEN STEEL AND POWER LIMITED
On behalf of the Board of Directors
Sd/-
Umeshkumar Singh
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: June 30, 2025

GERMAN GREEN STEEL AND POWER LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated June 29, 2025 with SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and is available on website of the Company i.e., www.germansteel.in, websites of the BRLMs, Systematix Corporate Services Limited at www.systematixgroup.in and Emkay Global Financial Services Limited at www.emkayglobal.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 40 of the DRHP when available and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely only on the RHP, for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT

Ahmedabad

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").


(Please scan this QR Code to view the Draft Prospectus)



GREENLEAF ENVIROTECH LIMITED

Our Company was originally incorporated on March 09, 2010 under the name "Greenleaf Envirotech Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to "Greenleaf Envirotech Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on October 03, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 28, 2023 by Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U29253GJ2010PLC059798.

Registered Off.: 3rd Floor, Room No. 4, Plot No. 27-35, Kankavati Complex, Nandanvan Group H.Soc., Singapore Road, Surat City, Gujarat-395004, India.
Tel: +91-9714888033 | Contact Person: Ms. Sheetal Pareek, Company Secretary and Compliance Officer
E-mail: cs.greenleaf@greenleafenvirotech.in | Website: www.greenleafenvirotech.in | Corporate Identity Number: U29253GJ2010PLC059798

OUR PROMOTERS: MR. KALPESH GORDHANBHAI GOTI, AND MS. GOPIBEN KALPESH GOTI

INITIAL PUBLIC OFFER OF 16,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF GREENLEAF ENVIROTECH LIMITED ("OUR COMPANY") OR "GREENLEAF" OR "THE ISSUER") AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹2,189.60 LAKHS COMPRISING OF FRESH OFFER OF 13,10,000 EQUITY SHARES AGGREGATING TO ₹1,781.60 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 3,00,000 EQUITY SHARES BY ALL PROMOTERS ("SELLING SHAREHOLDERS") AGGREGATING TO ₹408.00 LAKHS ("AN OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹114.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 15,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹2,075.36 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.15% AND 25.74%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Offer is being made through the Fixed Price Process, in terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-institutional portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid applications being received from them at or above the Offer Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, such Investors shall be allocated that higher percentage. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Offer Procedure" beginning on page 288 of the Draft Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.greenleafenvirotech.in; and at the website of LM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and / or the LM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or LM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on SME Platform of NSE i.e., NSE EMERGE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 166 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 76 of the Draft Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration Number: INM000013183	 KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana, India. Tel No: + 91-40-67162222 Email: greenleaf.ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email Id: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration Number: INR000000221	 GREENLEAF ENVIROTECH LIMITED Ms. Sheetal Pareek Address: 3rd Floor, Room No. 4, Plot No. 27-35, Kankavati Complex, Nandanvan Group H. Soc., Singapore Road, Surat City, Gujarat-395004, India. Tel. No.: +91-9714888033 Email: cs.greenleaf@greenleafenvirotech.in Website: www.greenleafenvirotech.in Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non-recapit of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-recapit of refund orders and non-recapit of funds by electronic mode etc.