(कंपनी (निगमन) नियम, 2014 के

कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में स्थानांतरित करने के लिए समाचार पत्र में प्रकाशित किया जाने वाला विजापन केंद्रीय सरकार (क्षेत्रीय निदेशक, नई दिल्ली),

फॉर्म नं. आईएनसी-26

नियम 30 के अनुसार)

उत्तरी क्षेत्र के समक्ष कंपनी अधिनियम, 2013 की धारा 13की उप-धारा (4) तथा कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम(5)के क्लॉज(क) के तहत

मार्स इन्फो.कॉम प्राइवेट लिमिटेड (CIN: U72200DL2006PTC146336) जिसका पंजीकृत कार्यालय 139-ए पॉकेट-सी, मयूर विहार फेज-II, नई दिल्ली, भारत, 110091 में स्थित है, के मामले में

एतद्वारा आम जनता को सुचित किया जाता है कि "दिल्ली राज्य से उत्तर प्रदेश राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 05 जुन, 2025 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदक कंपनी केंद्रीय सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली) के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो. वे अपनी आपत्ति MCA-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे वर्णित पंजीकत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2 रा तल, पर्यावरण भवन भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजेः

पंजीकृत कार्यालय: 139ए, पॉकेट सी, फेज II, मयूर विहार, नई दिल्ली, भारत, 110091 आवेदक की ओर से और उसके लिए मार्स इन्फो.कॉम प्राइवेट लिमिटेड के लिए आदित्य फोगट दिनांक: 30/06/2025 (निदेशक DIN-06987342

पताः ई-71, सेक्टर39, गौतम बुध नगर, नॉएडा,

उत्तर प्रदेश, भारत 201301

कंसोलिडेटेड फिनवेस्ट एंड होल्डिंग्स लिमिटेड

पंजीकृत कार्यालयः 19वीं के.एम., हापुड़ – बुलंदशहर रोड, पी.ओ. गुलावठी, जिला बुलंदशहर, उत्तर प्रदेश - 203408 कॉर्पोरेट कार्यालयः प्लॉट नंबर 12, सेक्टर बी-1, स्थानीय शॉपिंग कॉम्प्लेक्स, वसंत कुंज, नई दिल्ली - 110 070, दूरभाष संख्याः 011-40322100 ई-मेल आईडीः cs_jpifcl@jindalgroup.com: वेबसाइटः www.jpifcl.com सार्वजनिक सूचना – 39वीं वार्षिक आम बैठक

एततद्वारा सुचित किया जाता है कि कंसोलिडेटेड फिनवेस्ट एंड होल्डिंग्स लिमिटेड (''कंपनी'' की 39वीं वार्षिक आम बैठक (''एजीएम'') सामान्य परिपत्र संख्या 09 / 2024 दिनांक 19 सितंबर 2024, सामान्य परिपत्र संख्या ०९६२०२३ दिनांक २३ सितंबर, २०२३, सामान्य परिपत्र २६२०२२ दिनांक 5 मई, 2022 और 19/2021 दिनांक के अनुपालन में वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य दृश्य—श्रव्य माध्यमों (ओएवीएम) के माध्यम से आयोजित की जाएगी। 08 दिसंबर, 2021 और सामान्य परिपत्र संख्या २० / २०२० दिनांक ५ मई, २०२०, (सामृहिक रूप से ''एमसीए परिपत्र'' के रूप में संदर्भित) ने वीडियो कॉन्फ्रेंसिंग ('वीसी') सुविधा या अन्य ऑडियो विजुअल माध्यमों ('ओएवीएम') के माध्यम से वार्षिक आम बैठक ('एजीएम') आयोजित करने की अनुमति दी, बिना किसी सामान्य स्थल पर सदस्यों की भौतिक उपस्थिति के। इसी तरह की छूट भारतीय प्रतिभूति बोर्ड अपने परिपत्र सेबी / एचओ / सीएफडी / सीएमडी 1 / सीआईआर / पी / 2020ध्79 दिनांक 12 मई, 2020 और सेबी / एचओ / सीएफडी / सीएफडी-पीओडी-2 / पी / सीआईआर / 2024 / 133 3 अक्टूबर, 2024 ('सेबी परिपत्र') के माध्यम से भी प्रदान की है।

सदस्य यह भी ध्यान दें कि उपर्युक्त परिपत्रों के अनुसरण में तथा सरकार की गो–ग्रीन पहल को आगे बढ़ाते हुए, वार्षिक आम बैठक की सूचना जिसमें वार्षिक आम बैठक और ई-वोटिंग प्रक्रिया (रिमोट और इंस्टा दोनों) में भाग लेने का तरीका तथा वित्तीय वर्ष 2024–25 के लिए वार्षिक रिपोर्ट शामिल है, केवल इलेक्ट्रॉनिक मोड के माध्यम से नियत समय पर उन सदस्यों को भेजी जाएगी, जिनके ईमेल पते कंपनी/आरटीए/डिपॉजिटरी पार्टिसिपेंट (डीपी) के साथ पंजीकृत हैं तथा यह कंपनी की वेबसाइट www.consofinvest.com तथा स्टॉक एक्सचेंजों जैसे कि नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (एनएसई) की वेबसाइट www.nseindia-com पर भी उपलब्ध होगी।

सदस्य केवल वीसी/ओएवीएम के माध्यम से एजीएम में भाग ले सकते हैं, जिसका विवरण ई-वोटिंग प्रक्रिया (रिमोट और इंस्टा दोनों) में भाग लेने के तरीके के साथ-साथ एजीएम की सचना में कंपनी द्वारा प्रदान किया जाएगा। वीसी / ओएवीएम के माध्यम से बैठक में भाग लेने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम के उद्देश्य से गिना जाएगा और इसलिए सदस्यों से अनरोध है कि वे नीचे दी गई प्रक्रिया का पालन करके अपना ईमेल पता पंजीकृत/अपडेट करें:

जिन सदस्यों ने कंपनी के साथ अपना ई–मेल पता पंजीकृत/अपडेट नहीं किया है, होल्डिंग उनसे अनुरोध है कि वे अपना ई-मेल पता कंपनी के रिजस्ट्रार और शेयर ट्रांसफर एजेंट डन्थ्ळ प्दजपउम प्दकपं च्अज. स्जक. को ई–मेल आईडी delhi@in.mpms.mufg.com पर ई—मेल अनुरोध भेजकर पंजीकृत / अपडेट करें, साथ ही अनुरोध पत्र की हस्ताक्षरित स्कैन की गई प्रति जिसमें ई–मेल पता, मोबा. इल नंबर, स्व–सत्यापित पैन कॉपी और शेयर प्रमाणपत्र की प्रति प्रदान की गई हो. ताकि वे अपना ई–मेल पता पंजीकृत कर सकें और वार्षिक रिपोर्ट, एजीएम नोटिस और ई-वोटिंग निर्देश प्राप्त कर सकें।

अपने डीमैट खाते में विवरण पंजीकृत / अपडेट करें, अपने संबंधित डीपी द्वारा बताई होल्डिंग गई प्रक्रिया के अनुसार

उपर्युक्त जानकारी कंपनी के सभी सदस्यों की जानकारी और लाभ के लिए जारी की जा रही है और यह एमसीए परिपत्र(ओं) और सेबी परिपत्र(ओं) के अनुपालन में है।

कंसोलिडेटेड फिनवेस्ट एंड होल्डिंग्स लिमिटेड के लिए स्थानः नई दिल्ली

हस्ताक्षरकर्ता / -दिनांक: 30 / 06 / 2025 अनिल कौशल (कंपनी सचिव) **JAIPRAKASH**

Regd. Office: Sector 128, Noida 201 304 [U.P]

Delhi Office: "JA House", 63, Basant Lok, Vasant Vihar, New Delhi - 110 057 Phone: +91 (120) 4609000; FAX: +91 (120) 4609464; CIN: L14106UP1995PLC019017 Website: www.jalindia.com, E-mail: jal.investor@jalindia.co.in

> **EXTRACT OF AUDITED FINANCIAL RESULTS** FOR THE QUARTER & YEAR ENDED 31st MARCH, 2025

> > (₹ in Lakhs)

SI. No.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended 31.03.2025	Quarter Ended 31.12.2024	Quarter Ended 31.03.2024	Year Ended 31.03.2025	Year Ended 31.03.2024	Quarter Ended 31.03.2025	Quarter Ended 31.12.2024	Quarter Ended 31.03.2024	Year Ended 31.03.2025	Year Ended 31.03.2024
1.	Total Income from Operations	69572	76592	118445	311729	418424	113728	147771	197212	579577	713484
2.	Net Profit / (Loss) for the period [before Tax, Exceptional and Extraordinary Items]	(24691)	(49852)	(22802)	(114272)	(84695)	(48398)	(54372)	(21907)	(139378)	(87181)
3.	Net Profit / (Loss) for the period before Tax [after Exceptional and Extraordinary Items]	(285919)	(71664)	(66936)	(492973)	(151593)	(78878)	(76183)	(41987)	(287104)	(130025)
4.	Net Profit / (Loss) for the period after Tax [after Exceptional and Extraordinary Items]	(285940)	(71702)	(67442)	(493336)	(153626)	(73077)	(76836)	(43127)	(282289)	(133898)
5.	Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(284353)	(71702)	(67669)	(491749)	(153853)	(71545)	(76840)	(43436)	(280775)	(134199)
6.	Equity Share Capital [of ₹ 2/- per share]	49092	49092	49092	49092	49092	49092	49092	49092	49092	49092
7.	Other Equity [excluding Revaluation Reserve]				(171640)	320109				(581117)	(308525)
8.	Earnings Per Share [of ₹ 2/- per share] [for continuing and discontinued										
	Basic	₹ (11.65)	₹ (2.92)	₹ (2.75)	₹ (20.10)	₹ (6.26)	₹ (2.69)	₹ (3.12)	₹ (1.79)	₹ (11.17)	₹ (5.46)
	Dilutod	₹ (11.65)	₹ (2.02)	₹ (2.75)	∌ (20 10)	₹ (6.26)	₹ (2.60)	₹ (2.12)	₹ (1.70)	∌ /11 17\	₹ (5.46)

₹ (11.65) | ₹ (2.92) | ₹ (2.75) | ₹ (20.10) | ₹ (6.26) | ₹ (2.69) | ₹ (3.12) | ₹ (1.79) | ₹ (11.17) | ₹ (5.46) Note: The above is an extract of the detailed format of Quarter and Year Ended 31st March, 2025 Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarter and Year Ended 31st March, 2025 Financial Results are available on the Stock Exchanges Website www.nseindia.com and www.bseindia.com and on the Company's Website www.jalindia.com. The same can be accessed by scanning the QR Code provided below.

SUDHIR RANA

Chief Financial Officer

Place: Noida

Dated : 30th June, 2025



Taken on record Bhuvan Madan **Resolution Professional** IBBI/IPA-001/IP-P01004/2017-2018/11655

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SHREEJI GLOBAL FMCG LIMITED

CIN: U51909GJ2018PLC100732

Our Company was originally incorporated as "Shreeji Agri Commodity Private Limited", a private limited company under the Companies Act, 2013, with the Registrar of Companies ("ROC"), Ahmedabad, pursuant to a Certificate of Incorporation dated February 01, 2018, Subsequently, it was converted into a public limited company pursuant to a special resolution passed by the shareholders at the Extraordinary General Meeting held on June 25, 2024, and upon conversion, the company's name was changed to "Shreeji Agri Commodity Limited", as reflected in the fresh Certificate of Incorporation issued by the Central Processing Centre, Manesar, Further, the company changed its name from "Shreeji Agri Commodity Limited" to "Shreeji Global FMCG Limited", pursuant to a special resolution passed by the shareholders in their meeting held on August 19, 2024, and a fresh Certificate of Incorporation reflecting the name change was granted by the Registrar of Companies, Ahmedabad, on January 23, 2025. The CIN of the Company is U51909GJ2018PLC100732

Registered office: The Spire, Office No. 1205, 150 Feet Ring Road Near Ayodhya Circle, Rajkot-360006, Gujarat, India. Tel No.: +91 9725525111; Website: www.shreejifmcg.com; E-Mail: cs@shreejifmcg.com

Contact Person: Jalpa Doshi, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: JITENDRA KAKKAD, VIVEK KAKKAD, TULSHIDAS KAKKAD & DHRUTI KAKKAD

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 68,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHREEJI GLOBAL FMCG LIMITED ("SGFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] ("THE ISSUE"), OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹ [+] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING TO [+] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [+] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE

SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than [•]% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than [•]% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 246 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03th, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 28, 2025 which has been filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE").

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03", 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at https://www.nseindia.com/companies-listing/corporate-fillings-offer-documents and the website of the Company at: www.shreeiifmco.com and at the website of BRLM i.e. INTEACTIVE FINANCIAL SERVICES LIMITED at https://www.ifinservices.in/ Our Company hereby invites the members of the public to give their comments on the DRHP filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus, Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 23 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 59 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 137 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad — 380 015, Gujarat,

Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in

Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE (MUFG

MUFG INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited) Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhrolii (West), Mumbai 400083, (Maharashtra), India. Telephone: +91-8108114949

Website: https://in.mpms.mufg.com/ E-Mail: shreejiglobal.smeipo@in.mpms.mufg.com Investor Grievance ID:

Shreejiglobal.smeipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368 SEBI Reg. No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



Name: Jalpa Doshi Address: The Spire, Office No. 1205, 150 Feet Ring Road Near Ayodhya Circle, Rajkot-360006, Gujarat, India E-mail: cs@shreejifmcg.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For, SHREEJI GLOBAL FMCG LIMITED On Behalf of the Board of Directors

Jalpa Doshi

Place: Ahmedabad Date: July 01, 2025 Company Secretary and Compliance Officer Disclaimer: Shreeii Global FMCG Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 28, 2025. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at https://www.nseindia.com/companies-listing/corporate-fillings-offer-documents offer and is available on the websites of the BRLM at https://www.ifinservices.in/ and also on the website of the Company: www.shreejifmcg.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors' beginning on page 23 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation 'S' under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").





GREENLEAF ENVIROTECH LIMITED

Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the status of the Company was changed to public limited Company and the name of our Company was changed to "Greenleaf Envirotech Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on October 03, 2023. The fresh certificate of incorporation consequent to conversion was issued on November 28, 2023 by Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U29253GJ2010PLC059798.

Registered Off.: 316 Floor, Room No.4, Plot No.27-35, Kankavati Complex, Nandanvan Group H.Soc., Singanpore Road, Surat City, Gujarat-395004, India Tel: +91-9714888033 | Contact Person: Ms. Sheetal Pareek, Company Secretary and Compliance Officer

E-mail: cs.greenleaf@greenleafenvirotech.in | Website: www.greenleafenvirotech.in | Corporate Identity Number: U29253GJ2010PLC059798

OUR PROMOTERS: MR. KALPESH GORDHANBHAI GOTI, AND MS. GOPIBEN KALPESH GOTI

INITIAL PUBLIC OFFER OF 16,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF GREENLEAF ENVIROTECH LIMITED ("OUR COMPANY" OR "GREENLEAF" OR "THE ISSUER") AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹2,189.60 LAKHS COMPRISING OF FRESH OFFER OF 13,10,000 EQUITY SHARES AGGREGATING TO ₹1,781.60 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF 3,00,000 EQUITY SHARES BY ALL PROMOTERS ("SELLING SHAREHOLDERS") AGGREGATING TO ₹408.00 LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF 84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹114.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 15,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹136/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹2.075.36 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.15% AND 25.74%, RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Offer is being made through the Fixed Price Process, in terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-institutional portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them at or above the Offer Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, such Investors shall be allocated that higher percentage. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Offer Procedure" beginning on page 288 of the Draft Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR)Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.greenleafenvirotech.in; and at the website of LM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and / or the LM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or LM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE EMERGE. Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered, through the Prospectus, are proposed to be listed on SME Platform of NSE i.e., NSE EMERGE.

contents of this Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of this Draft Prospectus.

investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer

have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 166 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 76 of

REGISTAR TO THE OFFER

LEAD MANAGER TO THE OFFER SMART H@RIZON

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED

(Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066,

Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah

Website: www.shcapl.com SEBI Registration Number: INM000013183

▲ KFINTECH

KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032.

Telangana, India. Tel No: + 91-40-67162222 Email: greenleaf.ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email Id: einward.ris@kfintech.com

Contact Person: M. Murali Krishna

SEBI Registration Number: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

GREENLEAF ENVIROTECH LIMITED

Ms. Sheetal Pareek Address: 3rd Floor, Room No. 4, Plot No.27-35, Kankavati Complex, Nandanyan Group H. Soc., Singanpore Road, Surat City, Gujarat-395004, India.

Tel. No.: +91-9714888033 Email: cs.greenleaf@greenleafenvirotech.in Website: www.greenleafenvirotech.in

Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non-receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For Greenleaf Envirotech Limited On behalf of the Board of Directors

Place: Surat, Gujarat Date: June 30, 2025

Chairman and Managing Director

Mr. Kalpesh Gordhanbhai Goti

Greenleaf Envirotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DP dated June 29, 2025 with NSE EMERGE. The DP is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.greenleafenvirotech.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 30 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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