INTEGRATED FILING — Other than Banks

General information about company

Scrip code	000000
NSE Symbol	GREENLEAF
MSEI Symbol	NOTLISTED
ISIN	INE0PLX01017
Name of Company	GREENLEAF ENVIROTECH LIMITED
Type of company	SME
Class of security	Equity
Date of start of financial year	01-04-2026
Date of end of financial year	31-03-2027
Date of board meeting when results were approved	31-10-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	27-10-2026
Description of presentation currency	INR
Level of rounding used in financial results	Lakhs
Reporting Type	Half Yearly
Reporting Quarter	Half yearly
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	
Segment Reporting	Single segment
Description of single segment	The Company operates in a single business segment i.e. Environment Related
Start date and time of board meeting	31-10-2026 12:30:00
End date and time of board meeting	31-10-2026 16:55:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of banks staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a high value debt listed entity according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	31-10-2026
Indicate Company website link for updated RPT policy of the Company	https://greenleafenvirotech.in/policies-code-of-conduct/
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes
No. of times funds raised during the quarter	2

Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No

Not Applicable

Financial Results — Other than Bank

Amount in (Lakhs)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-04-2026	01-04-2026
B	Date of end of reporting period	30-09-2026	30-09-2026
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
1		**Revenue From Operations**	
	Revenue from operations	2,861.97	2,861.97
	Other income	8.92	8.92
	Total Income	**2,870.89**	**2,870.89**
2		**Expenses**	
(a)	Cost of materials consumed	2,526.92	2,526.92
(b)	Purchases of stock-in-trade	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(657.75)	(657.75)
(d)	Employee benefit expense	327.95	327.95
(e)	Finance costs	31.44	31.44
(f)	Depreciation and amortisation expense	33.41	33.41
(g)		**Other Expenses**	
1	Other Expenses	200.15	200.15
	Total other expenses	**200.15**	**200.15**
	Total expenses	**2,462.12**	**2,462.12**
3	Profit before exceptional and extraordinary items and tax	**408.77**	**408.77**
4	Exceptional items	0.00	0.00
5	Profit before extraordinary items and tax	**408.77**	**408.77**
6	Extraordinary items	0.00	0.00
7	Profit before tax	408.77	408.77
8	Tax Expense		
	Current tax	109.03	109.03
	Deferred tax	(4.20)	(4.20)
	Total tax expenses	**104.83**	**104.83**
9	Net Profit Loss for the period from continuing operations	**303.94**	**303.94**
10	Profit (loss) from discontinuing operations before tax	0.00	0.00
11	Tax expense of discontinuing operations	0.00	0.00
12	Net profit (loss) from discontinuing operation after tax	0.00	0.00
13	Profit (loss) for period before minority interest	303.94	303.94
14	Share of profit (loss) of associates		
15	Profit (loss) of minority interest		
16	Net profit (Loss) for the period	**303.94**	**303.94**
17		**Details of equity share capital**	

	Paid-up equity share capital	592.93	592.93
	Face value of equity share capital	10	10
18	**Reserves excluding revaluation reserve**		
19	**Earnings per equity share**		
	Basic earnings (loss) per share from continuing and discontinued operations	5.13	5.13
	Diluted earnings (loss) per share from continuing and discontinued operations	5.13	5.13
20	**Debt equity ratio**	0.2300	0.2300
21	**Debt service coverage ratio**	0.5400	0.5400
22	**Interest service coverage ratio**	14.00	14.00
23	**Disclosure of notes on financial results**	Textual Information(1)	

Text Block

Textual Information(1)	1 The above Standalone Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on October 31, 2026 2 The Statutory Auditors of the Company have carried out the Limited Review of the above standalone financial results of the Company and have expressed an unmodified opinion on these results. 3 The company operates in a single segment i.e. Environmental liaisoning, laboratories, audits, designs, engineering and providing services as consultant and hence does not have any additional disclosures to be made under AS - 17 Segment Reporting. 4 Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective from 1st April 2021. 5 As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015 6 The Standalone Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India. 7 The StandaloneFinancial results for the half year and year ended September 30th, 2026 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website (URL:https://greenleafenvirotech.in/) 8 Internal Audit of Standalone Financial results for the half year ended on September 30th, 2026 has been conducted by the Internal Auditor of the Company. 9 The company has one wholly owned subsidiary namely Greenleaf Eco Infra Private Limited. 10 As the company do not have any Joint Venture/Associate concern, no reporting has been made in this regard. 11 There are no investor complaints received/pending as on September 30th, 2026 12 The Company has increased its Authorised Share Capital by the Approval of the Shareholders of the Company at its ExtraOrdinary General Meeting held on July 29th, 2026, from Rs. 6,50,00,000 divided into 65,00,000 equity shares of Rs. 10/- each to Rs. 8,00,00,000 divided into 80,00,000 equity shares of Rs. 10/- each. 13 During the period, the Company, at its Extra Ordinary General Meeting held on July 29th, 2026, approved the issuance of 19,25,000 Fully Convertible Warrants (Equity Warrant(s)) convertible into, or exchangeable for, 1 (One) fully paid up equity share of the Company of face value of Rs.10 each at an issue price of Rs.80 per share, including a securities premium of Rs.70 per share, on a preferential basis. The company has received 25% of the price fixed per warrant in terms of the SEBI (ICDR) Regulations on the allotment of warrants and the balance 75% of the issue price is payable by the warrant holder at the time of exercising the option.

Remarks

20	**Debt equity ratio**
21	**Debt service coverage ratio**
22	**Interest service coverage ratio**

Cash flow statement — indirect

Amount in (Lakhs)

A	**Date of start of reporting period**	01-04-2026
B	**Date of end of reporting period**	30-09-2026
C	**Whether results are audited or unaudited**	
D	**Nature of report standalone or consolidated**	Standalone
1	**Statement of cash flows**	
	Cash flows from used in operating activities	
	Profit before extraordinary items and tax	408.77
2	**Adjustments for reconcile profit (loss)**	
	Adjustments to profit (loss)	
	Adjustments for finance costs	31.44
	Adjustments for depreciation and amortisation expense	33.41
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
	Adjustments for unrealised foreign exchange losses gains	0.00
	Adjustments for dividend income	0.00

	Adjustments for share-based payments	0.00
	Other adjustments for which cash effects are investing or financing cash flow	0.00
	Other adjustments to reconcile profit (loss)	6.36
	Other adjustments for non-cash items	(823.21)
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
	Total adjustments to profit (loss)	**(752.00)**
3	**Adjustments for working capital**	
	Adjustments for decrease (increase) in inventories	(657.75)
	Adjustments for decrease (increase) in trade receivables	1,276.69
	Adjustments for decrease (increase) in other current assets	(384.39)
	Adjustments for increase (decrease) in trade payables	(79.86)
	Adjustments for increase (decrease) in other current liabilities	(98.22)
	Adjustments for provisions	(14.52)
	Total adjustments for working capital	**41.95**
	Total adjustments for reconcile profit (loss)	**(710.05)**
	Net cash flows from (used in) operations	**(301.28)**
	Dividends received	0.00
	Interest paid	0.00
	Interest received	(3.15)
	Income taxes paid (refund)	109.02
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities before extraordinary items	**(413.45)**
	Proceeds from extraordinary items	0.00
	Payment for extraordinary items	0.00
	Net cash flows from (used in) operating activities	**(413.45)**
4	**Cash flows from used in investing activities**	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	0.00
	Other cash receipts from sales of equity or debt instruments of other entities	0.00
	Other cash payments to acquire equity or debt instruments of other entities	199.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property plant and equipment	0.00
	Purchase of property plant and equipment	60.25
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	3.15
	Income taxes paid (refund)	0.00

	Other inflows (outflows) of cash	0.00
	Proceeds from government grants	0.00
	Net cash flows from (used in) investing activities before extraordinary items	**(256.10)**
	Proceeds from extraordinary items	0.00
	Payment for extraordinary items	0.00
	Net cash flows from (used in) investing activities	**(256.10)**
	Cash flows from used in financing activities	
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	385.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	366.73
	Repayments of borrowings	372.10
	Dividends paid	0.00
	Interest paid	31.44
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	23.02
	Net cash flows from (used in) financing activities before extraordinary items	**371.21**
	Proceeds from extraordinary items	0.00
	Payment for extraordinary items	0.00
	Net cash flows from (used in) financing activities	**371.21**
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	**(298.34)**
6	**Effect of exchange rate changes on cash and cash equivalents**	
	Effect of exchange rate changes on cash and cash equivalents	0.00
	Net increase (decrease) in cash and cash equivalents	**(298.34)**
	Cash and cash equivalents cash flow statement at beginning of period	320.73
	Cash and cash equivalents cash flow statement at end of period	**22.39**

Statement of Asset and Liabilities

Amount in (Lakhs)

	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2026
	Date of end of reporting period	30-09-2026
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone
	Equity and liabilities	
1	**Shareholders' funds**	
	Share capital	592.93
	Reserves and surplus	3,202.85
	Money received against share warrants	385.00
	Total shareholders' funds	**4,180.78**
2	**Share application money pending allotment**	0.00
3	**Deferred government grants**	
4	**Minority interest**	

5	**Non-current liabilities**	
	Long-term borrowings	171.69
	Deferred tax liabilities (net)	
	Foreign currency monetary item translation difference liability account	
	Other long-term liabilities	
1	Earnest Money Deposit	46.37
	Total of Other long-term liabilities	**46.37**
	Long-term provisions	22.32
	Total non-current liabilities	240.38
6	**Current liabilities**	
	Short-term borrowings	782.76
	Trade Payables	
	(A) Total outstanding dues of micro enterprises and small enterprises	93.99
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	508.84
	Total Trade payable	602.83
	Other current liabilities	
1	Other Current Liabilities	86.99
	Total of Other long-term liabilities	**86.99**
	Short-term provisions	238.72
	Total current liabilities	**1,711.30**
	Total equity and liabilities	**6,132.46**
	Assets	
1	**Non-current assets**	
i	**Property, Plant and Equipment and Intangible assets**	
	Property, Plant and Equipment	232.72
	Producing properties	
	Intangible assets	4.03
	Preproducing properties	
	Property, Plant and Equipment capital work-in-progress	
	Intangible assets under development or work-in-progress	
	Total Property, Plant and Equipment and Intangible assets	236.75
ii	**Non-current investments**	200.00
v	**Deferred tax assets (net)**	14.33
vi	**Foreign currency monetary item translation difference asset account**	
vii	**Long-term loans and advances**	0.00
	Other non-current assets	
1	Other Non-Current Assets	1,397.94
	Total of Other non-current assets	**1,397.94**
	Total non-current assets	1,849.02
	Current assets	
	Current investments	0.00
	Inventories	952.61
	Trade receivables	2,604.93
	Cash and cash equivalents	22.39
	Bank balance other than cash and cash equivalents	51.01

	Short-term loans and advances	580.98	
	Other current assets		
1	Other Current Assets	71.52	
	Total of Other current assets	**71.52**	
	Total current assets	**4,283.44**	
	Total assets	**6,132.46**	
	Disclosure of notes on assets and liabilities		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Lakhs)

	Particulars	**3 months/ 6 month ended (dd-mm-yyyy)**	**Year to date figures for current period ended (dd-mm-yyyy)**
	Date of start of reporting period	01-04-2026	01-04-2026
	Date of end of reporting period	30-09-2026	30-09-2026
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
1	**Segment Revenue (Income)**		
	(net sale/income from each segment should be disclosed)		
	Total Segment Revenue		
	Less: Inter segment revenue		
	Revenue from operations		
2	**Segment Result**		
	Profit (+) / Loss (-) before tax and interest from each segment		
	Total Profit before tax		
	i. Finance cost		
	ii. Other Unallocable Expenditure net off Unallocable income		
	Profit before tax		
3	**(Segment Asset - Segment Liabilities)**		
	Segment Asset		
	Total Segment Asset		
	Un-allocable Assets		
	Net Segment Asset		
4	**Segment Liabilities**		
	Segment Liabilities		
	Total Segment Liabilities		
	Un-allocable Liabilities		
	Net Segment Liabilities		
	Disclosure of notes on segments		

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

Amount in (Lakhs)

Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	08-10-2025
Amount Raised	17,81,60,000.00
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The committee had noted that there is no deviation/variation
Comments of the auditors, if any	No Comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Funding of capital expenditure of our Company towards purchase of civil machines and equipments	Not Applicable	186.13	0.00	176.69	0.00	
2	Funding of capital expenditure of our Company towards purchase of laboratory equipments	Not Applicable	35.25	0.00	33.25	0.00	
3	Repayment or prepayment, in full or in part, of borrowings availed by our Company from banks, financial institutions and non-banking financial companies	Not Applicable	135.00	0.00	135.00	0.00	
4	Funding working capital requirements of our Company	Not Applicable	900.00	0.00	900.00	0.00	
5	General corporate purposes	Not Applicable	266.29	0.00	266.29	0.00	

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)

Amount in (Lakhs)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	19-08-2026
Amount Raised	15,40,00,000.00
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The committee had noted that there is no deviation/variation

Comments of the auditors, if any	No Comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Funding working capital requirements of our Company	Not Applicable	1,500.00	0.00	385.00	0.00	
2	General Corporate Purpose	Not Applicable	40.00	0.00	0.00	0.00	

Signatory Details

Name of signatory	Kalpesh Gordhanbhai Goti
Designation of person	Managing Director
Place	Surat
Date	31-10-2026

Amount in (Lakhs)

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.

Sr No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments				Details of the loans, inter-corporate deposits, advances or investments					Notes
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary								Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ intercorporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)	
1	Greenleaf Envirotech Limited		Gopi Kalpesh Goti		Whole-time Director	Remuneration			NA			24.00	9.69	2.81										
2	Greenleaf Envirotech Limited		Gopi Kalpesh Goti		Whole-time Director	Loan			NA			47.62	165.78	165.34										
3	Greenleaf Envirotech Limited		Gopi Kalpesh Goti		Whole-time Director	Loan			NA			48.05	165.78	165.34										
4	Greenleaf Envirotech Limited		Greenleaf Eco Infra Private Limited		Wholy Owned Subsidiary Company	Loan			NA			74.45	289.03	382.92										
5	Greenleaf Envirotech Limited		Greenleaf Eco Infra Private Limited		Wholy Owned Subsidiary Company	Loan			NA			746.40	289.03	382.92										
6	Greenleaf Envirotech Limited		Harish Kumar Bhutra		Chief Financial Officer	Remuneration			NA			3.98	0.53	0.71										
7	Greenleaf Envirotech Limited		Harish Kumar Bhutra		Chief Financial Officer	Advance			NA			0.63	0.00	0.00										

8	Greenleaf Envirotech Limited	Harish Kumar Bhutra	Chief Financial Officer	Advance		NA	0.63	0.00	0.00
9	Greenleaf Envirotech Limited	Kalpesh Gordhanbhai Goti	Managing Director	Remuneration		NA	24.00	2.20	0.81
10	Greenleaf Envirotech Limited	Kalpesh Gordhanbhai Goti	Chief Financial Officer	Any other transaction	Rent	NA	1.20	0.00	0.00
11	Greenleaf Envirotech Limited	Kalpesh Gordhanbhai Goti	Managing Director	Loan		NA	146.20	80.81	1.72
12	Greenleaf Envirotech Limited	Kalpesh Gordhanbhai Goti	Managing Director	Loan		NA	225.29	80.81	1.72
13	Greenleaf Envirotech Limited	Nilesh Babubhai Gopani	Chief Executive Officer	Remuneration		NA	8.41	1.24	1.30
14	Greenleaf Envirotech Limited	Nilesh Babubhai Gopani	Chief Executive Officer	Advance		NA	0.00	1.25	1.25
15	Greenleaf Envirotech Limited	Boney Ujesh Modi	Company Secretary	Remuneration		NA	3.57	0.00	0.61
Total value of transaction during the reporting period							1,354.43		